



## Loan Submission Form

### BROKER INFORMATION

COMPANY NAME: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 LOAN CONTACT: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
 TEL: \_\_\_\_\_ FAX: \_\_\_\_\_  
 ARE YOU AN APPROVED BROKER WITH PFN  YES  NO  
 PACIFICA FIRST NATIONAL ACCOUNT EXECUTIVE: \_\_\_\_\_

### BORROWER INFORMATION

BORROWER: \_\_\_\_\_ CREDIT SCORE: \_\_\_\_\_  
 CO-BORROWER: \_\_\_\_\_ CREDIT SCORE: \_\_\_\_\_  
 PROPERTY ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_

### LOAN INFORMATION

LOAN AMOUNT: \_\_\_\_\_ ESTIMATED VALUE: \_\_\_\_\_  
 POSITION:  1ST T.D.  2ND T.D. (INCLUDE COPY OF NOTE & CURRENT MTG STMT ON 1ST T.D.)  
 PROPERTY TYPE:  1-4 UNITS  CONDO  APTS: # UNITS: \_\_\_\_\_  COMM: TYPE: \_\_\_\_\_  
 LOAN TERM:  6 MONTHS  12 MONTHS  24 MONTHS  60 MONTHS  
 LOAN TYPE:  PURCHASE: PURCHASE PRICE: \_\_\_\_\_ CLOSE OF ESCROW: \_\_\_\_\_  
 PLEASE INCLUDE:  FULLY EXECUTED PURCHASE CONTRACT  PRELIM AND ESCROW INSTR  
 REHAB/CONSTRUCTION: COST: \_\_\_\_\_  
 PLEASE INCLUDE:  CONTRACTOR BID  COST BREAKDOWN  WORK SCOPE  
 CASH OUT: DETAILED BREAKDOWN OF CASH OUT: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 EXIT STRATEGY: \_\_\_\_\_

### PAYOFF INFORMATION

<u>DESCRIPTION</u>	<u>ACCOUNT NUMBER</u>	<u>AMOUNT</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

### SUBMISSION CHECKLIST

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> SUBMISSION FORM | <input type="checkbox"/> DETAILED, ITEMIZED CASH OUT LETTER | <input type="checkbox"/> COPY OF LEASES ON SUBJECT PROPERTY |
| <input type="checkbox"/> LOAN APP / 1003 | <input type="checkbox"/> RECENT MORTGAGE STATEMENT          | <input type="checkbox"/> COMMERCIAL PROPERTY P&L STATEMENT  |
| <input type="checkbox"/> CREDIT REPORT   | <input type="checkbox"/> BORROWERS INCOME DOCUMENTATION     | <input type="checkbox"/> ARTICLES OF INCORPORATION          |

\_\_\_\_\_  
 SIGNATURE DATE  
 PLEASE EMAIL SUBMISSIONS TO TIM@PACIFICAFIRST.COM OR FAX TO 310-842-9211